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July 15, 2009

Ms. Karen J. Barry BA, AACI P. App, MRICS
Barry Commercial Real Estate
Suite 750, 330 5th Avenue SW
Calgary, AB T2P 0I4

RE: Sale of Commercial Properties – Q1|09

Dear Karen,

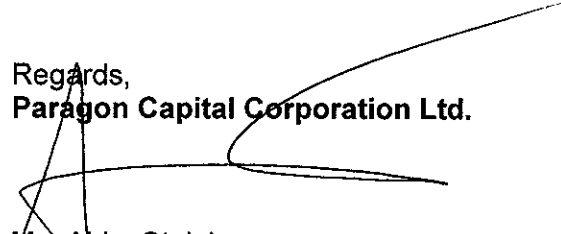
On behalf of Paragon Capital, we are forwarding this reference letter to Barry Commercial Real Estate to highlight the thorough delivery of your firm's marketing campaign.

Upon the commencement of the Listings, Barry Commercial outlined a timeline, marketing strategy, target investors, and reporting schedule that provided us with a sense that your team was working very hard to market these challenging assets.

The communication and written reporting was also on time, candid, and notable as to changing market conditions. Barry Commercial delivered real time information in a comprehensive manner. The responsiveness of the Barry Commercial team exceeded our expectations.

To this end, Paragon Capital would be pleased to recommend Barry Commercial Real Estate in the marketing and disposition of commercial real estate assets. If you require additional information, please do not hesitate to contact the writer directly.

Regards,
Paragon Capital Corporation Ltd.


Ms. Abby Steinberg
President
403-263-6446
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